

THE Fellowship PROGRAM



Westminster Canterbury Foundation

Inspire Generosity!

Q. WHAT IS FELLOWSHIP?

ANSWER: The Fellowship Program provides confidential financial aid for 10% of Westminster Canterbury's approximately 900 residents.

Q. WHO ARE OUR FELLOWSHIP RECIPIENTS?

ANSWER: Though the actual identity of our Fellowship recipients is always kept confidential, they have basic traits in common. These are people who have faithfully served greater Richmond throughout their lives, are in financial need and are recommended by their clergy or others as those who would benefit from living in this community. The Fellowship Program also supports current residents who experience financial need through no fault of their own.

Q. WHAT DOES FELLOWSHIP AID COVER?

ANSWER: Fellowship grants are based on documented financial need. Therefore, each recipient's grant is different. Depending on need, the grant might cover some or all of their:

- Entrance fee
- Monthly fees
- Meals
- Supplemental health insurance premiums
- 75% of out-of-pocket medical expenses

Q. WHAT IS THE FELLOWSHIP APPLICATION PROCESS?

ANSWER: The first step is to contact the Sales office at 804-264-6256 to discuss your needs and how the Fellowship Program may help. The process is easy and confidential.

Q. WHAT DETERMINES ELIGIBILITY?

ANSWER: Fellowship grants are for those who have lived and been active in greater Richmond and are based on an assessment of current and future financial needs.

The application process requires submission of a financial disclosure statement, which includes the three most recent federal income tax returns and other relevant financial documents. These documents are used to estimate the amount of financial assistance that might be needed.

Q. HOW IS A GRANT DECISION MADE?

ANSWER: The amount of Fellowship assistance offered depends on the applicant's need and the availability of funds. Grant decisions are based on Westminster Canterbury's ability to provide the needed amount.

Q. WHAT ELSE IS REQUIRED?

ANSWER: The following are required of all applicants to Westminster Canterbury who are seeking Fellowship assistance:

- Completion of a general health questionnaire
- Health assessment interview by medical staff
- Recommendation
- Review of application by the Finance-Property Committee of the Board of Trustees

Q. IS THERE A WAITING LIST?

ANSWER: The name of every approved applicant is placed on a waiting list. The length of time an applicant waits depends on the applicant's desire to move, the availability of the type of apartment required and the availability of Fellowship funds.

Q. WHAT IS THE LIFETIME COMMITMENT?

ANSWER: Westminster Canterbury provides life care – guaranteed access to assisted living, memory support or healthcare if needed. No resident will be asked to leave our community due to an inability to pay through no fault of their own.

FINANCIAL ASSISTANCE FOR OLDER ADULTS

The Fellowship Program has been part of Westminster Canterbury Richmond's charitable mission since the Presbyterian and Episcopal churches opened the community in 1975. The program has served more than 605 men and women, providing more than \$93 million in assistance over the years. An average of 90 residents per year receive financial aid. Fellowship provides assistance to new residents who otherwise could not afford to live here and assures all residents they will never be asked to leave Westminster Canterbury due to an inability to pay. Fellowship grants are made possible through annual charitable gifts from generous individuals, foundations and organizations and through dedicated endowments.

To learn more, please contact
SALES AND MARKETING
Westminster Canterbury Richmond
1600 WESTBROOK AVENUE
RICHMOND, VA 23227
804-264-6256

To support Fellowship through a tax-deductible gift, please contact
Westminster Canterbury Foundation
1600 WESTBROOK AVENUE
RICHMOND, VA 23227
804-264-6066
or visit www.foundation.wcrichmond.org



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Program's impact



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